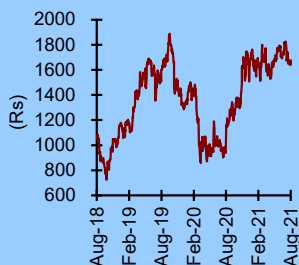


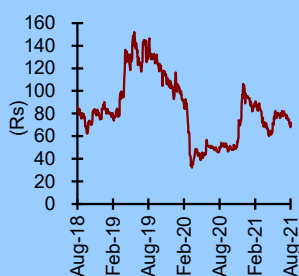
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Sector update

Indigo



SpiceJet



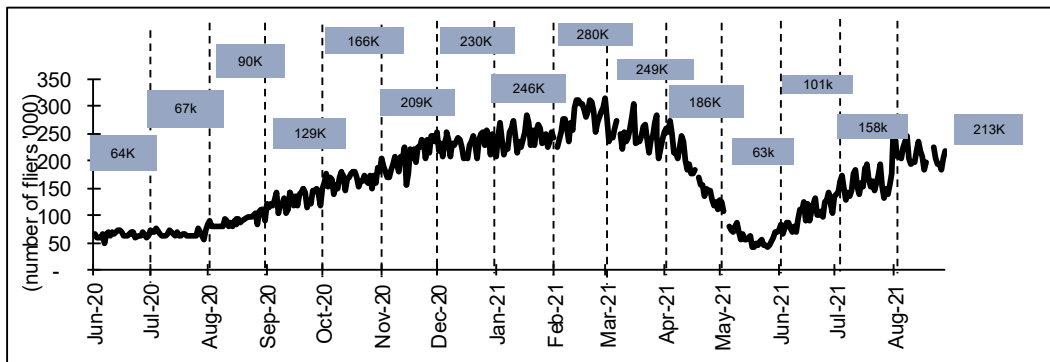
Aviation

Average daily flier remains stable at 204k

Weekly average daily fliers came in at 204k in the week ended (W.E) 28th Aug'21 vs 205k in the W.E. 21st Aug'21. For the W.E. 28th Aug'21, average number of departures rose to 1,950 vis-à-vis 1,818 in the prior week. The number of fliers per departure declined to 105 vs 113 in the prior week.

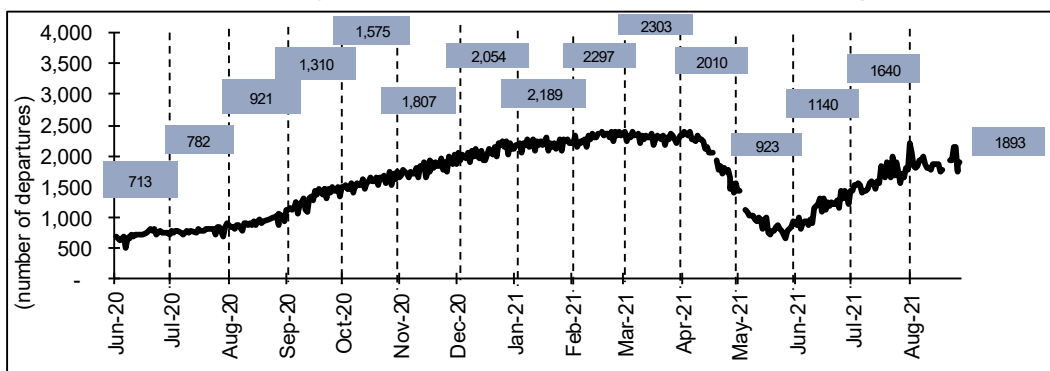
Average daily fliers fell 0.6% WoW due to 6.7% decline in number of fliers per departure while number of departures grew 7.3%

Chart 1: Average daily passenger traffic stood at 204K in W.E. 28th Aug'21



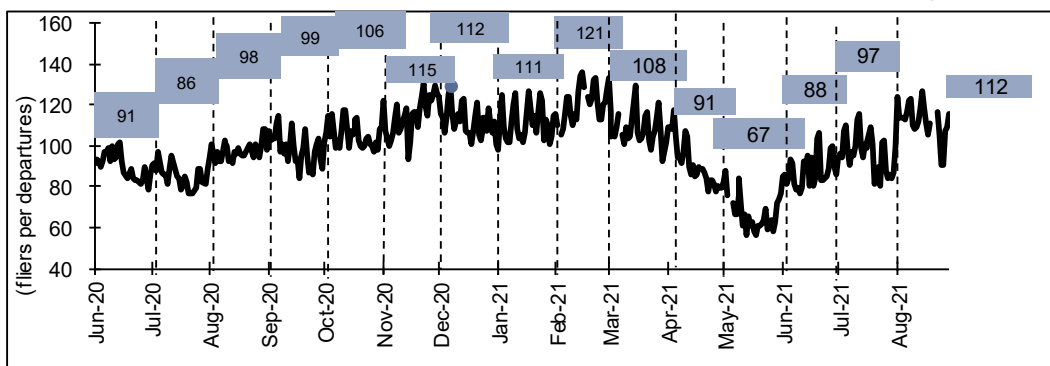
Note: Number in boxes indicates monthly averages; Source: AAI twitter handle, I-Sec research
Note: Data for 24th Aug'21 and 25th Aug'21 are approximated

Chart 2: Number of daily departures grew to 1,950 in W.E. 28th Aug'21



Note: Number in boxes indicates monthly averages; Source: AAI twitter handle, I-Sec research
Note: Data for 24th Aug'21 and 25th Aug'21 are approximated

Chart 3: Number of fliers per departure declined to 105 in W.E. 28th Aug'21



Note: Number in boxes indicates monthly averages; Source: AAI twitter handle, I-Sec research
Note: Data for 24th Aug'21 and 25th Aug'21 are approximated

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