

Nifty Monthly Performance

Nifty 50 Performance - August'21

- Nifty gave a positive return of 8.7% (9.1% in USD) during the month. The biggest gainer in the index was Bajaj Finance (20.8%) followed by Bajaj Finserv (20.6%). The biggest loser was UPL (-8.3%) followed by JSW Steel (-6.7%).
- 17 stocks outperformed the index and 33 underperformed. Most of the stocks in the BFSI sector outperformed the Index. Major stocks in the BFSI and Auto sector underperformed the index.
- Among the Indices, IT index outperformed with a return of (13.4%) while Media index underperformed with a negative return of (-10.8%) during the month.

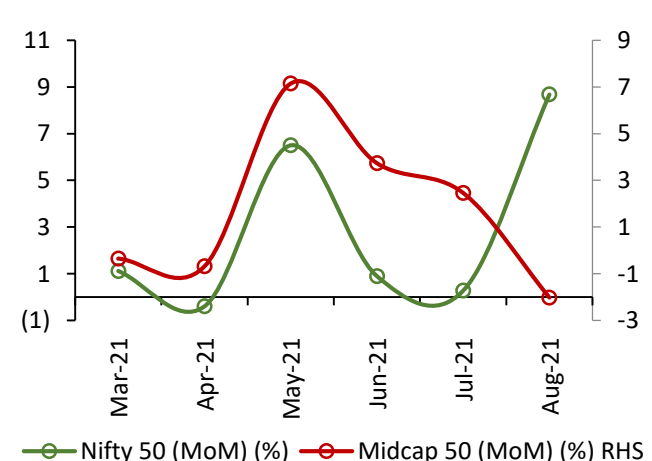
Nifty Midcap 50 Performance - August'21

- Nifty Midcap 50 gave a negative return of -2% (-1.7% in USD Term) during the month. The biggest gainer was Mindtree (21%) followed by IRCTC (18%). The biggest loser was Vodafone Idea (-25.9%) followed by Manappuram Finance (-22.6%)
- 21 stocks outperformed the index and the rest 29 underperformed. Most of the stocks in the BFSI sector outperformed the index. Major stocks in BFSI sector and Auto sector underperformed the index.

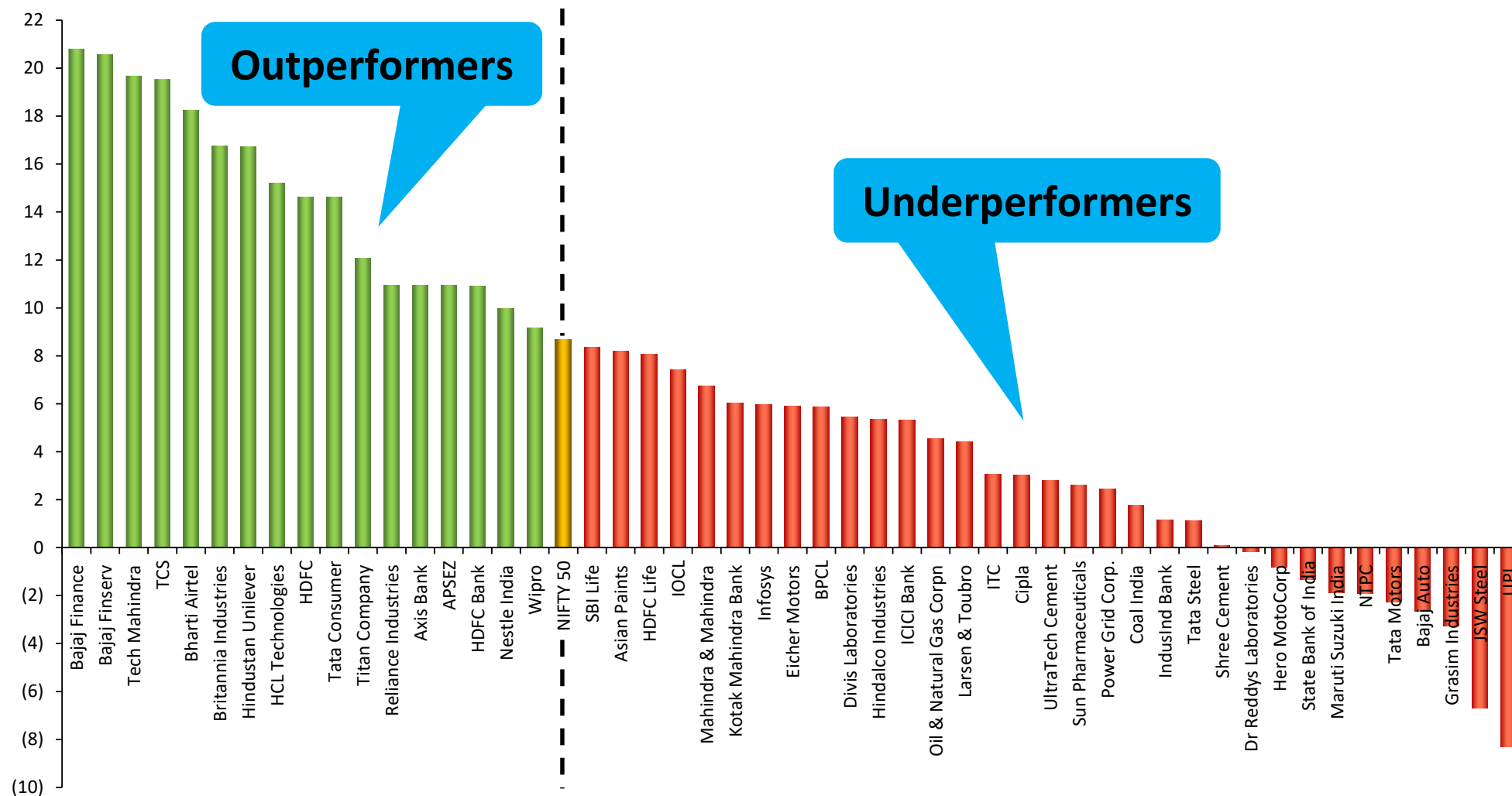
NIFTY 50	Outperformers	Underperformers
BFSI	5	6
Consumer	5	2
IT Services	4	1
Energy	1	3
Telecom	1	0
Others	1	0
Auto	0	6
Agri Input	0	1
Infra & Construction	0	4
Pharma	0	4
Metals and Mining	0	4
Capital Goods	0	2
Textiles	0	0

Midcap 50	Outperformers	Underperformers
BFSI	6	12
IT Services	3	0
Capital Goods	3	2
Energy	2	1
Others	2	2
Textiles	2	0
Auto	1	6
Infra & Construction	1	2
Consumer	1	0
Agri Input	0	0
Telecom	0	1
Pharma	0	1
Metals and Mining	0	2

Index Performance	MOM Chg. (%)
Nifty Auto	(0.1)
Nifty Bank	5.3
NIFTY ENERGY	7.2
Nifty FMCG	9.6
Nifty Infra	6.3
Nifty IT	13.4
Nifty Media	(10.8)
Nifty Metal	(1.0)
Nifty Pharma	(0.6)
Nifty Realty	(3.0)

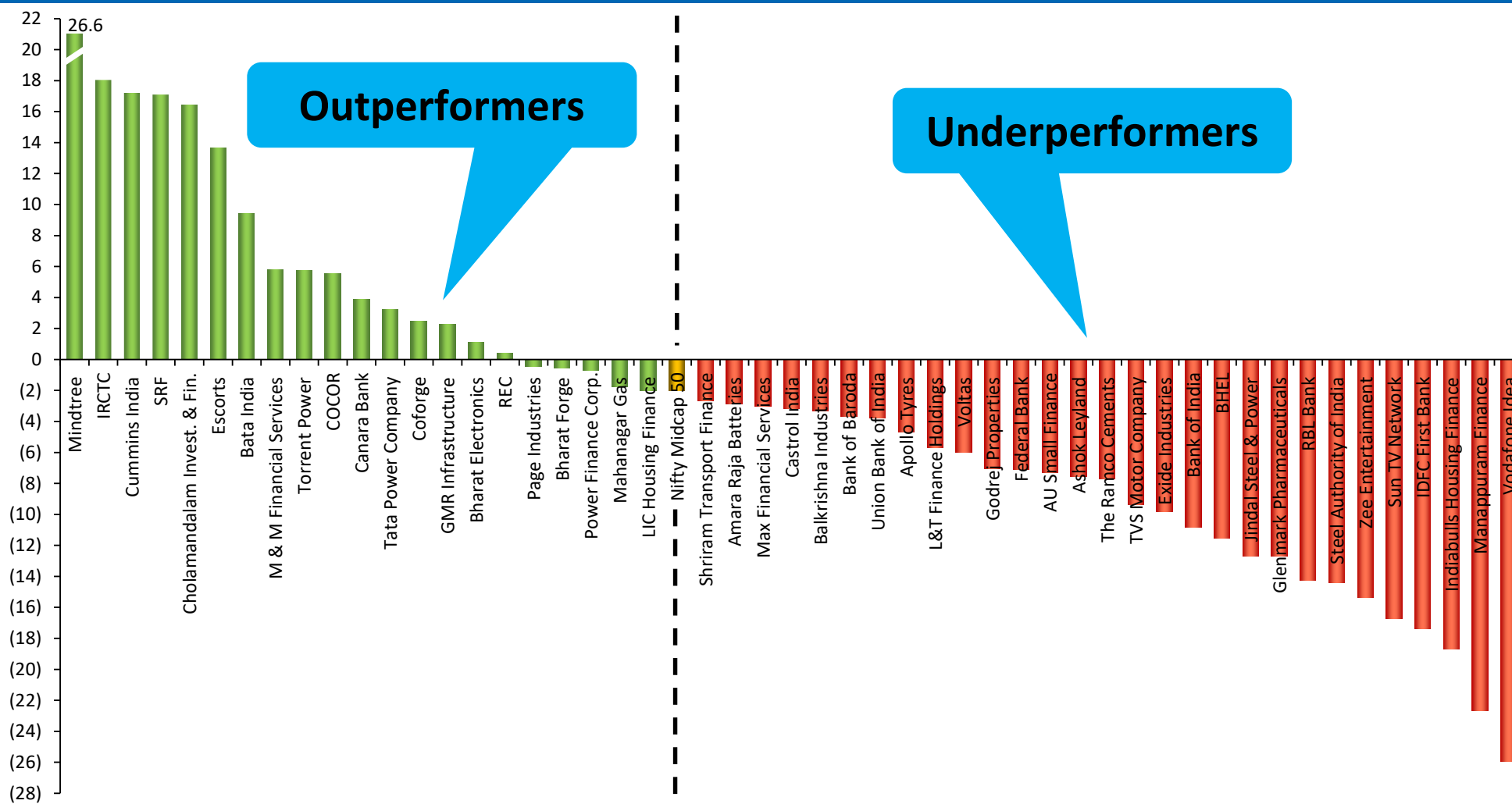


Nifty 50 Components Performance (MoM)



Source: DART

Nifty Midcap 50 Components Performance (MoM)



Source: DART

Nifty 50 Components - Price Performance

	MOM % Change	QTD % Change	CYTD % Change
APSEZ	10.9	6.3	54.7
Asian Paints	8.2	7.0	15.8
Axis Bank	10.9	5.1	26.8
Bajaj Auto	(2.7)	(9.8)	8.2
Bajaj Finance	20.8	25.1	42.1
Bajaj Finserv	20.6	41.6	92.5
BPCL	5.9	0.8	23.8
Bharti Airtel	18.2	26.3	30.3
Britannia Industries	16.8	9.5	11.8
Cipla	3.0	(2.5)	15.6
Coal India	1.8	(0.5)	7.7
Divis Laboratories	5.5	17.4	34.7
Dr Reddys Laboratories	(0.2)	(13.3)	(9.6)
Eicher Motors	5.9	0.3	5.9
Grasim Industries	(3.3)	0.1	61.7
HCL Technologies	15.2	20.1	24.9
HDFC	14.6	13.1	9.4
HDFC Bank	10.9	5.6	10.1
HDFC Life	8.1	4.6	6.1
Hero MotoCorp	(0.8)	(5.5)	(11.8)
Hindalco Industries	5.4	25.9	94.7
Hindustan Unilever	16.7	10.2	13.7
ICICI Bank	5.3	13.9	34.4
IOCL	7.4	2.7	21.8
IndusInd Bank	1.2	(2.4)	10.9
Infosys	6.0	7.9	35.9
ITC	3.1	4.2	1.1
JSW Steel	(6.7)	0.5	77.6
Kotak Mahindra Bank	6.0	2.8	(12.1)
Larsen & Toubro	4.4	11.4	29.9
Mahindra & Mahindra	6.8	2.0	10.1
Maruti Suzuki India	(1.9)	(8.9)	(10.5)
Nestle India	10.0	10.4	5.9
NIFTY 50	8.7	9.0	22.5
NTPC	(1.9)	(0.4)	16.7
Oil & Natural Gas Corpn	4.6	2.4	29.6
Power Grid Corp.	2.5	(24.5)	(7.6)
Reliance Industries	10.9	7.0	13.7
SBI Life	8.4	18.2	31.8
Shree Cement	0.1	2.8	17.8
State Bank of India	(1.3)	1.6	55.0
Sun Pharmaceuticals	2.6	17.6	34.1
TCS	19.5	13.2	32.3
Tata Consumer	14.6	14.9	46.9
Tata Motors	(2.3)	(15.4)	56.3
Tata Steel	1.1	24.3	125.3
Tech Mahindra	19.7	32.2	48.8
Titan Company	12.1	10.9	22.6
UltraTech Cement	2.8	15.6	48.1
UPL	(8.3)	(6.5)	59.0
Wipro	9.2	17.5	65.9

Nifty Midcap 50 Components - Price Performance

	MOM % Change	QTD % Change	CYTD % Change
Amara Raja Batteries	(2.9)	(6.1)	(24.3)
Apollo Tyres	(4.7)	(5.4)	19.6
Ashok Leyland	(7.6)	0.1	28.6
AU Small Finance	(7.3)	9.2	32.6
Balkrishna Industries	(3.3)	2.5	39.4
Bank of Baroda	(3.7)	(10.0)	25.9
Bank of India	(10.8)	(14.8)	36.2
Bata India	9.4	11.0	12.2
Bharat Electronics	1.1	4.9	55.6
Bharat Forge	(0.6)	0.7	46.0
BHEL	(11.5)	(19.8)	46.4
Canara Bank	3.9	4.8	23.4
Castrol India	(3.2)	(6.4)	8.9
Cholamandalam Invest. & Fin.	16.5	7.9	42.9
Coforge	2.5	25.3	92.5
COCOR	5.5	(2.7)	70.2
Cummins India	17.2	11.1	73.9
Escorts	13.7	10.3	6.8
Exide Industries	(9.8)	(11.6)	(15.7)
Federal Bank	(7.1)	(6.7)	21.8
Glenmark Pharmaceuticals	(12.7)	(18.7)	7.5
GMR Infrastructure	2.3	(8.6)	9.6
Godrej Properties	(7.1)	6.7	4.0
IDFC First Bank	(17.4)	(20.8)	15.9
Indiabulls Housing Finance	(18.7)	(14.2)	1.7
IRCTC	18.0	35.3	91.4
Jindal Steel & Power	(12.7)	(5.2)	41.5
L&T Finance Holdings	(5.7)	(10.3)	(4.4)
LIC Housing Finance	(2.0)	(14.4)	11.3
Mahanagar Gas	(1.8)	0.9	8.1
M & M Financial Services	5.8	1.9	(8.4)
Manappuram Finance	(22.6)	(5.0)	(3.1)
Max Financial Services	(3.0)	2.5	61.2
Mindtree	26.6	39.5	118.5
Nifty Midcap 50	(2.0)	0.4	27.8
Page Industries	(0.4)	6.2	13.6
Power Finance Corp.	(0.7)	0.2	12.9
RBL Bank	(14.2)	(21.4)	(28.4)
REC	0.4	2.1	13.3
Shriram Transport Finance	(2.7)	0.7	29.3
SRF	17.1	39.4	81.9
Steel Authority of India	(14.4)	(6.9)	64.1
Sun TV Network	(16.7)	(8.9)	0.4
Tata Power Company	3.2	5.7	70.6
The Ramco Cements	(7.7)	(1.5)	26.7
Torrent Power	5.8	4.7	51.7
TVS Motor Company	(9.4)	(15.4)	8.3
Union Bank of India	(3.8)	(8.0)	12.4
Vodafone Idea	(25.9)	(38.6)	(42.6)
Voltas	(6.0)	(2.6)	20.6
Zee Entertainment	(15.3)	(20.1)	(23.2)

DART RATING MATRIX

Total Return Expectation (12 Months)

Buy	> 20%
Accumulate	10 to 20%
Reduce	0 to 10%
Sell	< 0%

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