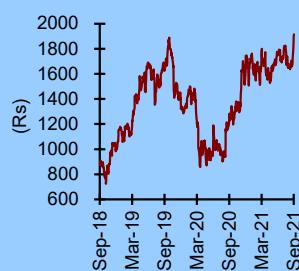
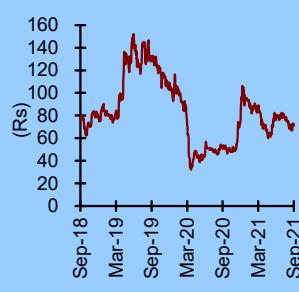


Sector update

Indigo



SpiceJet



INDIA

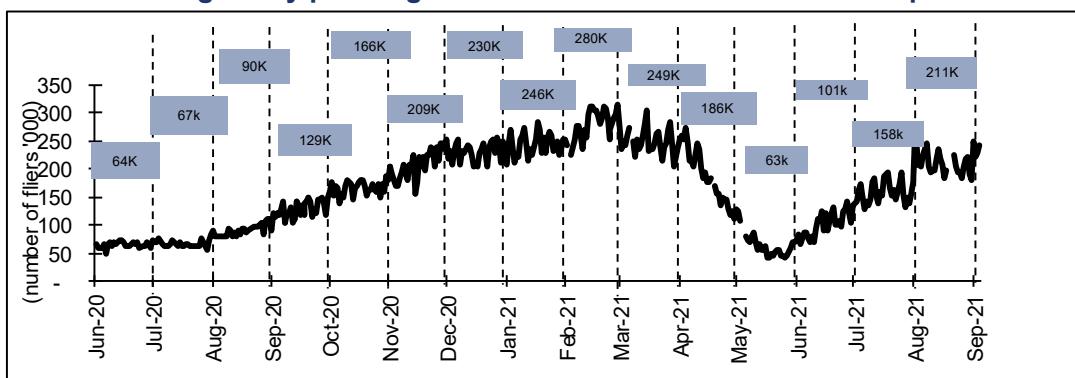
Aviation

Average daily flier rises to 220k; overall air traffic remains better than last year

Weekly average daily fliers came in at 220k in the week ended (W.E) 04th Sept'21 vs 204k in the W.E. 28th Aug'21. For the W.E. 04th Sept'21, average number of departures rose to 1,970 vis-à-vis 1,950 in the prior week. The number of fliers per departure increased to 111 vs 105 in the prior week.

Average daily fliers grew 7.8% WoW due to 6% increase in number of fliers per departure 1% increase in number of departures

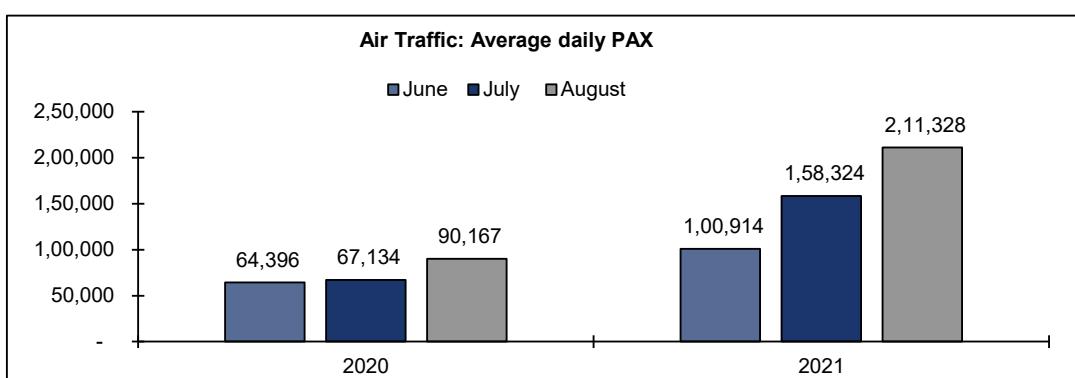
Chart 1: Average daily passenger traffic rose at 220K in W.E. 04th Sept'21



Source: AAI twitter handle, I-Sec research. Number in boxes indicates monthly averages

Note: Data for 24th Aug'21 and 25th Aug'21 are approximated

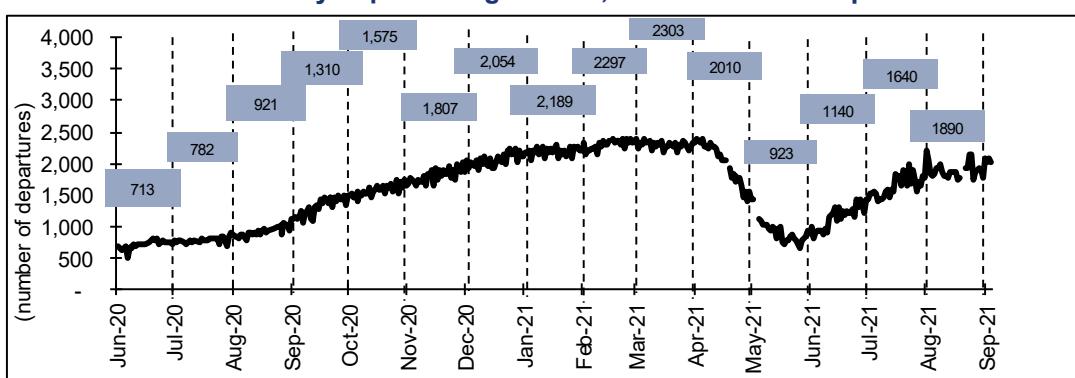
Chart 2: Overall daily average passenger remains better in COVID 2.0 compared to COVID 1.0



Note: Data for 24th Aug'21 and 25th Aug'21 are approximated

Source: AAI twitter handle, I-Sec research

Chart 3: Number of daily departures grew to 1,970 in W.E. 04th Sept'21



Note: Number in boxes indicates monthly averages. Source: AAI twitter handle, I-Sec research

Note: Data for 24th Aug'21 and 25th Aug'21 are approximated

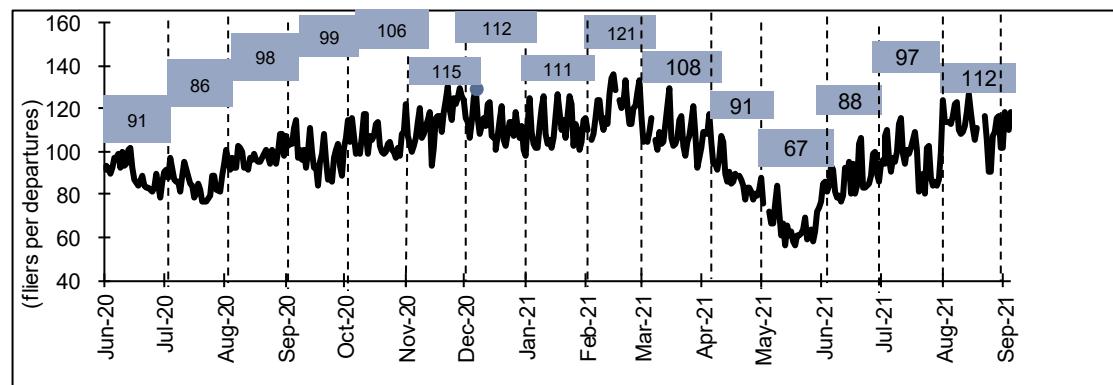
Research Analysts:

Ansuman Deb

ansuman.deb@icicisecurities.com
+91 22 6637 7312

Ravin Kurwa

ravin.kurwa@icicisecurities.com
+91 22 2277 7653

Chart 4: Number of fliers per departure rose to 111 in W.E. 04th Sept'21

Note: Number in boxes indicates monthly averages

Source: AAI twitter handle, I-Sec research

Note: Data for 24th Aug'21 and 25th Aug'21 are approximated

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