

FPI Investment

FPIs turn net buyers in February 2024

Summary

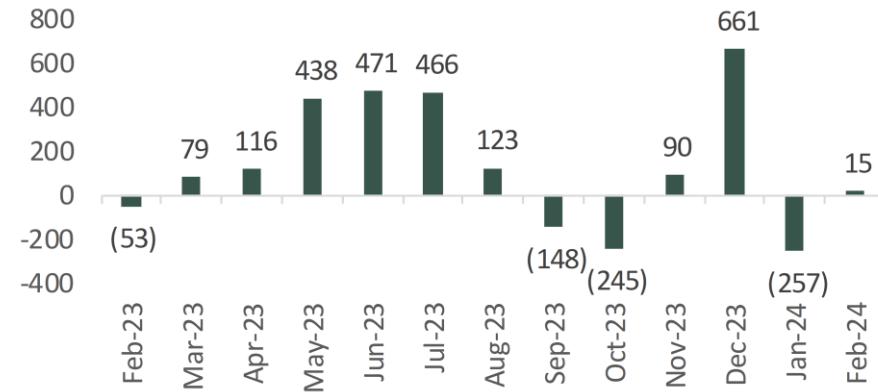
Foreign Portfolio Investment (FPI) were buyers in equity segment with inflow of Rs15bn in Feb-24 as against outflow of Rs257bn in Jan-24. And thus, FY24 inflow ytd stands at Rs1,731bn as against outflow of Rs376bn in FY23. Sector wise, Financial Services, Construction, FMCG, Media & Telecommunication, Oil & Gas, Power, Metals and Materials sector witnessed outflow by Rs100bn, Rs45bn, Rs45bn, Rs44bn, Rs35bn, Rs15bn, Rs7bn & Rs6bn and other sectors such as Consumer Service, IT, Auto, Healthcare, Capital Goods, Consumer Durables & Real Estate witnessed inflow by Rs75bn, Rs57bn, Rs55bn, Rs52bn, Rs39bn, Rs15bn & Rs14bn & Rs4bn respectively. In FY24 maximum FPI inflow was seen in Capital Goods, Auto, Consumer Services, Financial Services & Diversified and Outflow was seen in Metals, FMCG & Oil & Gas.

FPI Sector wise Investment (Rs bn)

| Sector | Feb-23 | Jan-24 | Feb-24 | YTD2024 |
|---------------------------|--------|--------|--------|---------|
| Consumer Services | -2 | 9 | 75 | 275 |
| IT & Services | 30 | 39 | 57 | 45 |
| Auto & Auto Ancillary | 9 | -21 | 55 | 283 |
| Healthcare | 9 | -4 | 52 | 176 |
| Capital Goods | 27 | 7 | 39 | 431 |
| Consumer Durables | -19 | -11 | 15 | 80 |
| Real Estate | -1 | 0 | 14 | 46 |
| Diversified & Others | -1 | 9 | 4 | 253 |
| Materials | -2 | -9 | -6 | 53 |
| Metals & Mining | -26 | -16 | -7 | -97 |
| Power & Utilities | -29 | 25 | -15 | 34 |
| Oil & Gas | -50 | 35 | -35 | -35 |
| Media & Telecommunication | -2 | 9 | -44 | 13 |
| FMCG | -2 | -27 | -45 | -49 |
| Construction | 4 | -3 | -45 | -32 |
| Financial Services | 1 | -300 | -100 | 253 |

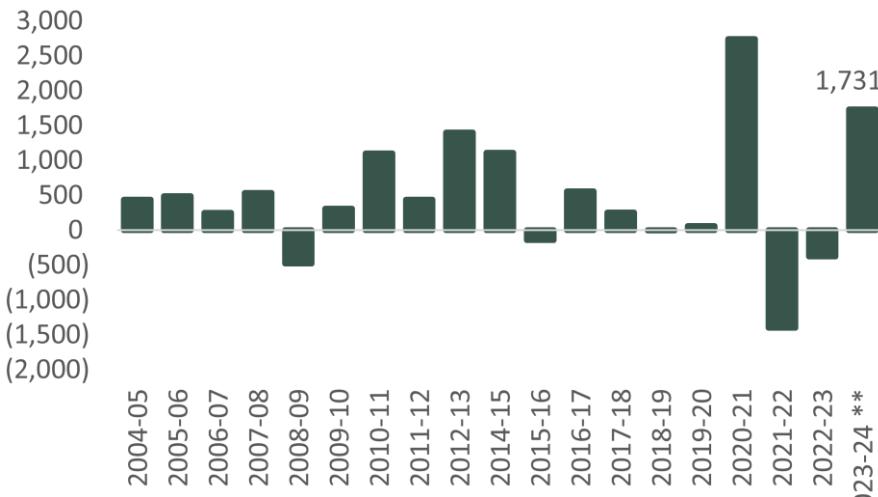
Source: IDBI Capital, NSDL

FPI Monthly Net Inflows / (Outflow) (Rs bn)



Source: IDBI Capital, NSDL

FPI Net Investments in Equity (Financial Year) (Rs bn)

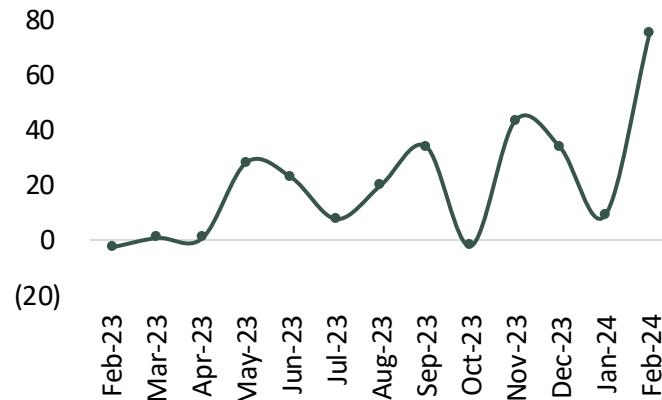


Source: IDBI Capital, NSDL

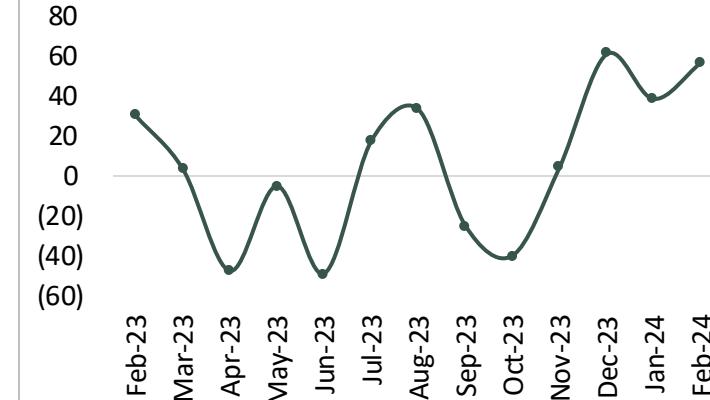
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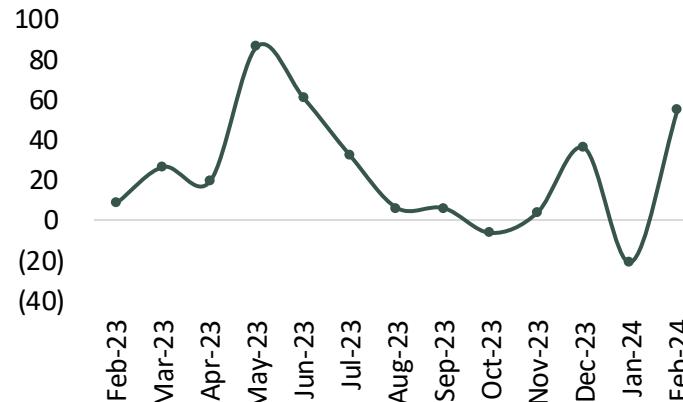
+91-22-40691770

Exhibit 1: Consumer Services:- Inflow of Rs75bn

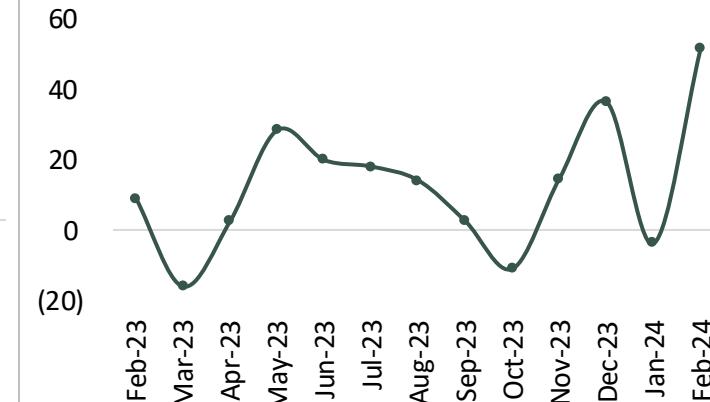
Source: IDBI Capital, NSDL

Exhibit 2: IT & Services:- Inflow of Rs57bn

Source: IDBI Capital, NSDL

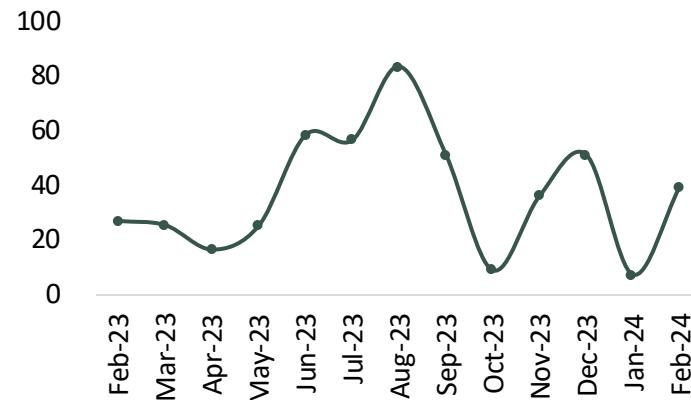
Exhibit 3: Auto & Auto Ancillary:- Inflow of Rs55bn

Source: IDBI Capital, NSDL

Exhibit 4: Healthcare:- Inflow of Rs52bn

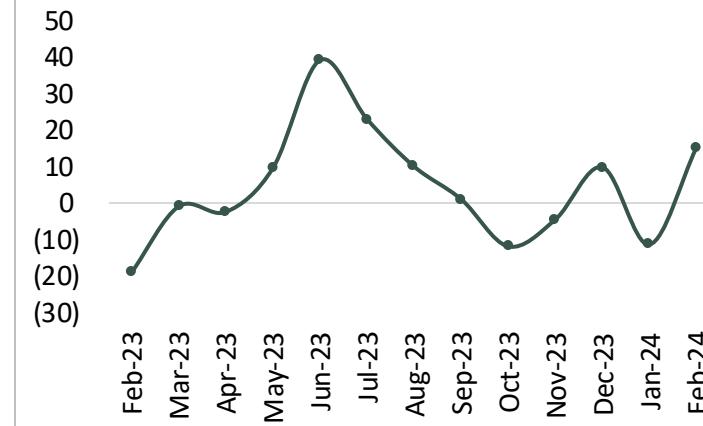
Source: IDBI Capital, NSDL

Exhibit 5: Capital Goods:-- Inflow of Rs39bn



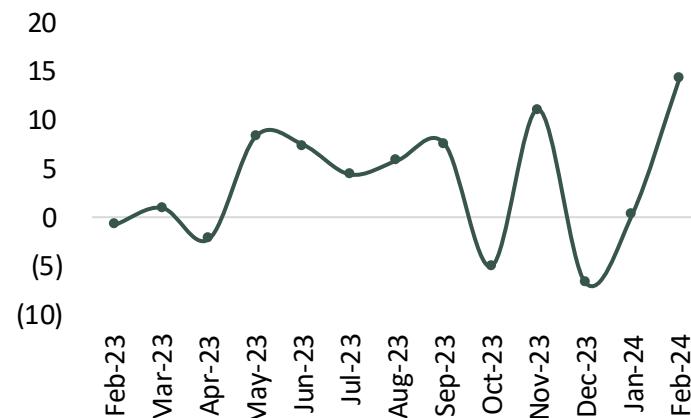
Source: IDBI Capital, NSDL

Exhibit 6: Consumer Durables:-Inflow of Rs15bn



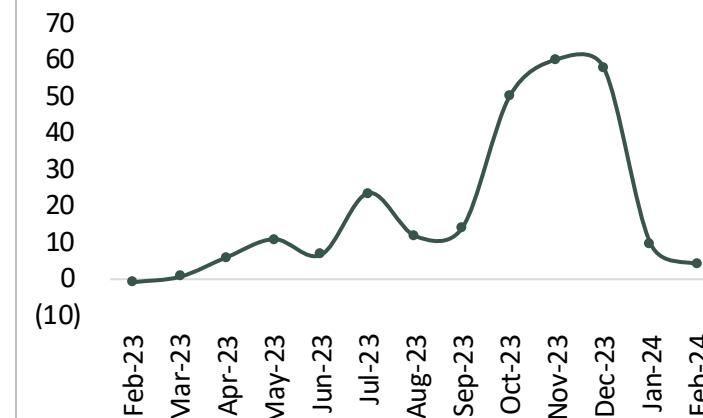
Source: IDBI Capital, NSDL

Exhibit 7: Real Estate:- Inflow of Rs14bn



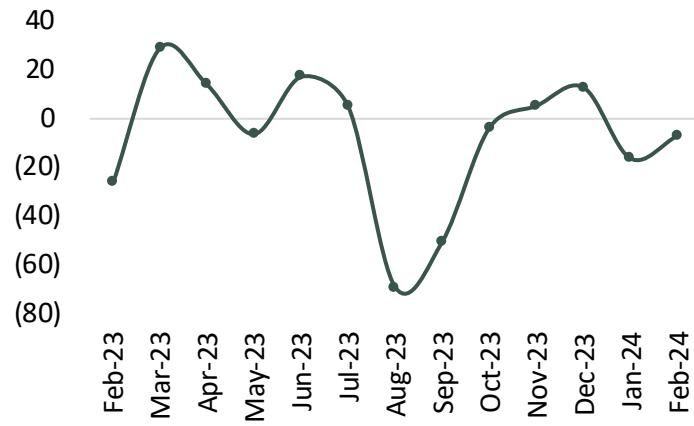
Source: IDBI Capital, NSDL

Exhibit 8: Diversified & Others:- Inflow of Rs4bn



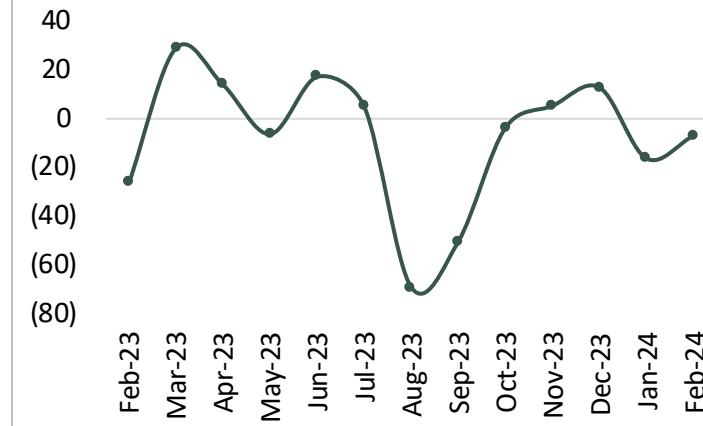
Source: IDBI Capital, NSDL

Exhibit 9: Materials:- Outflow of Rs-6bn



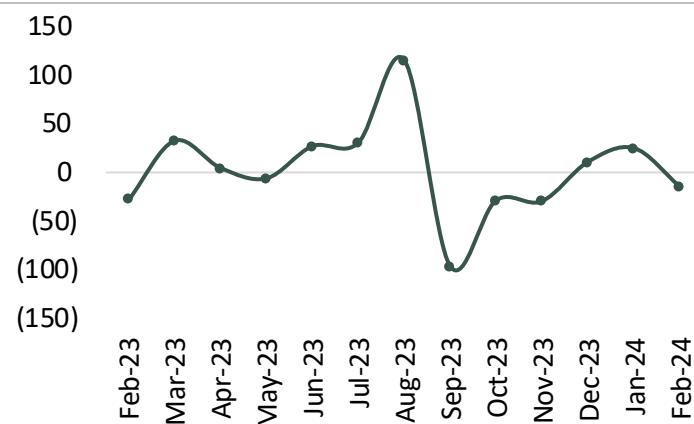
Source: IDBI Capital, NSDL

Exhibit 10: Metals & Mining:- Outflow of Rs-7bn



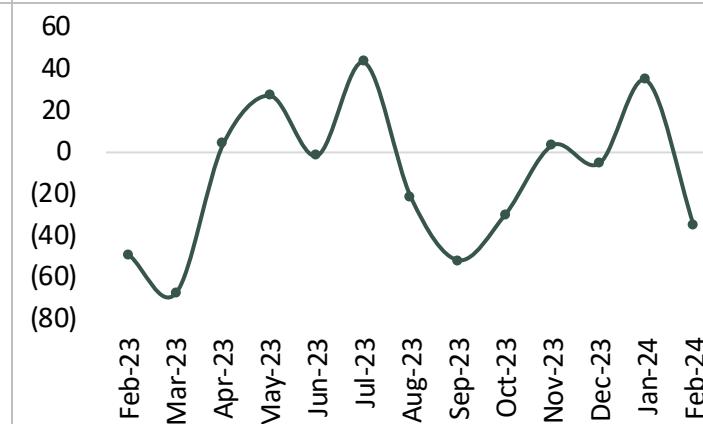
Source: IDBI Capital, NSDL

Exhibit 11: Power & Utilities:- Outflow of Rs-15bn



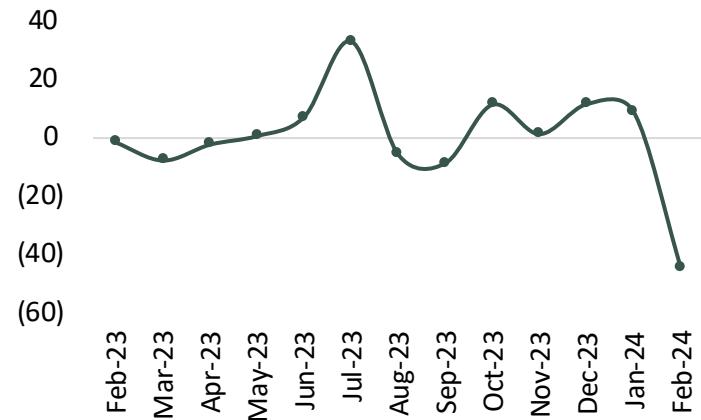
Source: IDBI Capital, NSDL

Exhibit 12: Oil & Gas:- Outflow of Rs-36bn



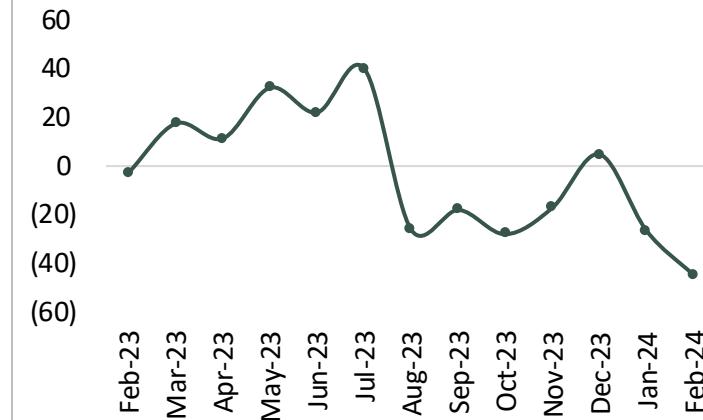
Source: IDBI Capital, NSDL

Exhibit 13: Media & Telecommunication:- Outflow of Rs-45bn



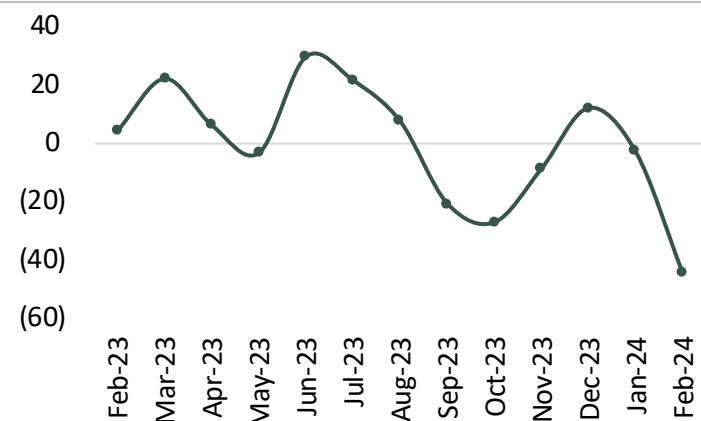
Source: IDBI Capital, NSDL

Exhibit 14: FMCG:- Outflow of Rs-45bn



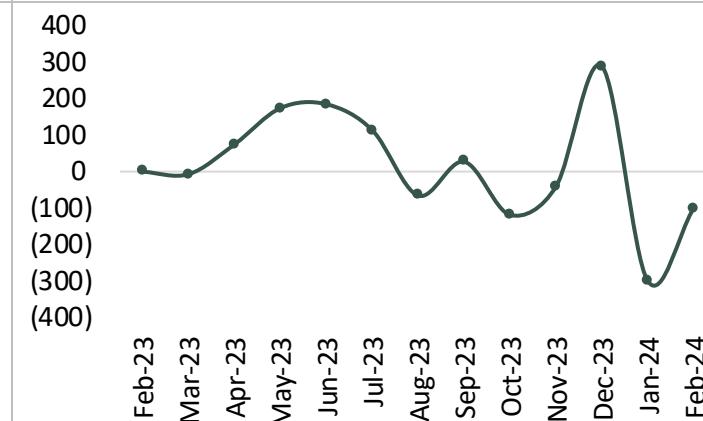
Source: IDBI Capital, NSDL

Exhibit 15: Construction:- Outflow of Rs-45bn



Source: IDBI Capital, NSDL

Exhibit 16: Financial Services:- Outflow of Rs-100bn



Source: IDBI Capital, NSDL



Notes

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