

FPI Investment

FPIs continue buying momentum in March 2024

Summary

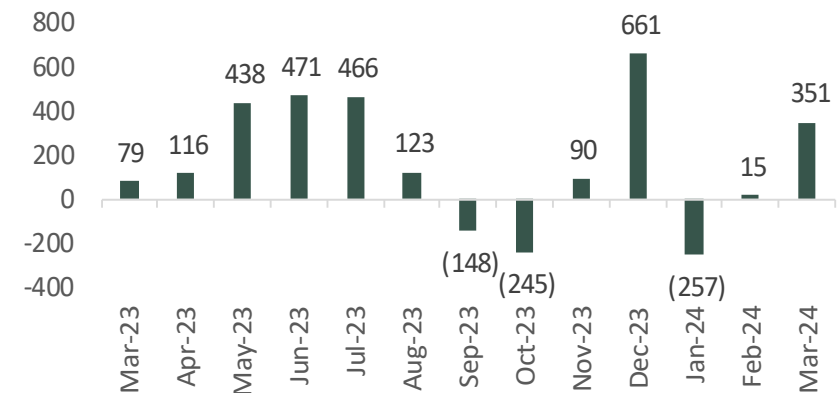
Foreign Portfolio Investment (FPI) were buyers in equity segment with inflow of Rs351bn in March-24 as against inflow of Rs15bn in Feb-24. And thus, CY24 inflow ytd stands at Rs109bn as against outflow of Rs262bn in CYTD23. Sector wise, Oil & Gas, Consumer Durables & Healthcare sector witnessed outflow by Rs23bn, Rs13bn, Rs10bn and other sectors such as Media and Telecom, FMCG, Real Estate, Consumer Services, Capital Goods, Financial Services, IT, Auto, Diversified, Metals, Construction, Materials & Power witnessed inflow by Rs78bn, Rs62bn, Rs49bn, Rs46bn, Rs38bn, Rs35bn, Rs34bn, Rs16bn, Rs14bn, Rs12bn, Rs8bn, Rs4bn and Rs 1bn respectively. In FY24 maximum FPI inflow was seen in Capital Goods, Consumer Services, Auto, Financial Services, Diversified & Healthcare and Outflow was seen in Metals, Oil & Gas & Construction.

FPI Sector wise Investment (Rs bn)

Sector	Feb-24	Mar-24	FY 2024	CYTD 2024
Media & Telecommunication	-44	78	92	43
FMCG	-45	62	13	-9
Real Estate	14	49	95	64
Consumer Services	75	46	322	131
Capital Goods	39	38	469	84
Financial Services	-100	35	288	-365
IT & Services	57	34	79	130
Auto & Auto Ancillary	55	16	299	51
Diversified & Others	4	14	267	27
Metals & Mining	-7	12	-85	-11
Construction	-45	8	-23	-40
Materials	-6	4	57	-12
Power & Utilities	-15	0	35	10
Healthcare	52	-10	167	39
Consumer Durables	15	-13	67	-9
Oil & Gas	-35	-23	-58	-24

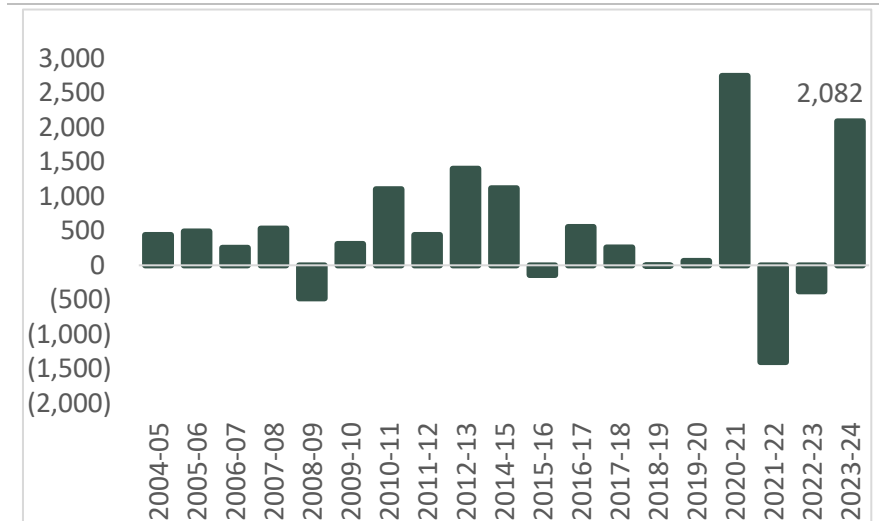
Source: IDBI Capital, NSDL

FPI Monthly Net Inflows / (Outflow) (Rs bn)



Source: IDBI Capital, NSDL

FPI Net Investments in Equity (Financial Year) (Rs bn)



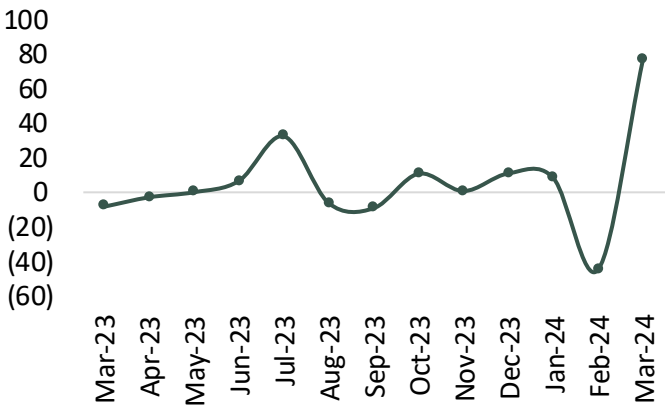
Source: IDBI Capital, NSDL

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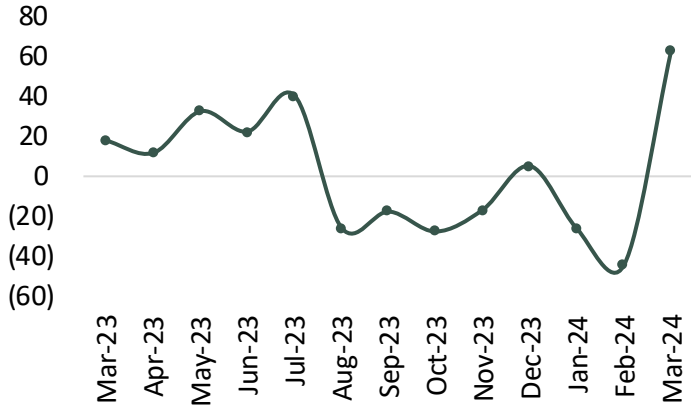
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Exhibit 1: Media & Telecom:- Inflow of Rs78bn



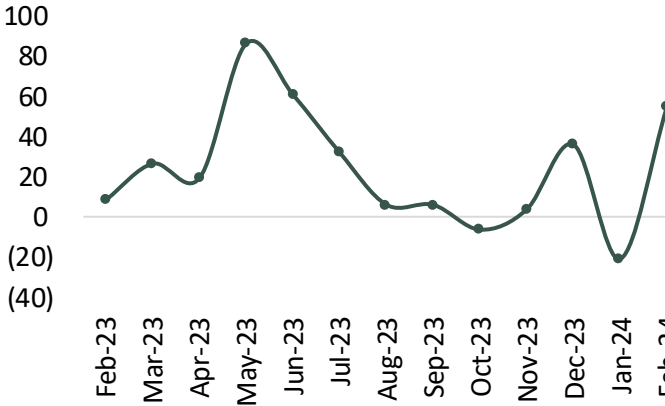
Source: IDBI Capital, NSDL

Exhibit 2: FMCG:- Inflow of Rs62bn



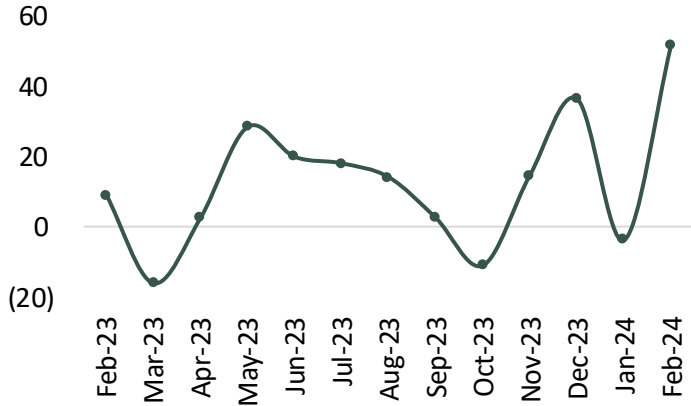
Source: IDBI Capital, NSDL

Exhibit 3: Real Estate:- Inflow of Rs49bn

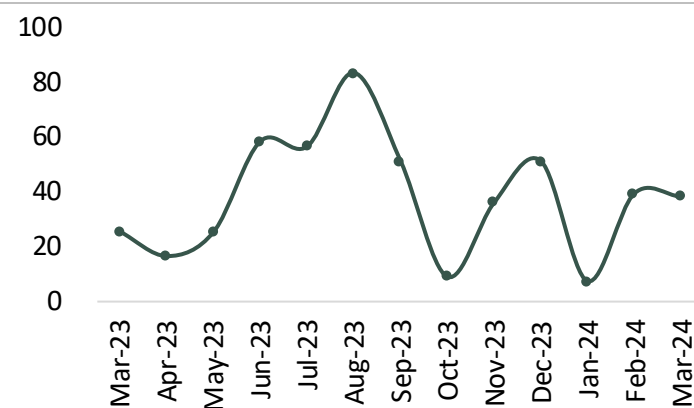


Source: IDBI Capital, NSDL

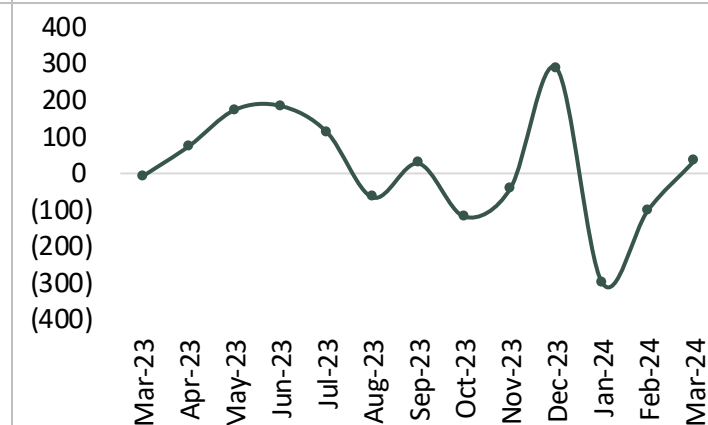
Exhibit 4: Consumer Services:- Inflow of Rs46bn



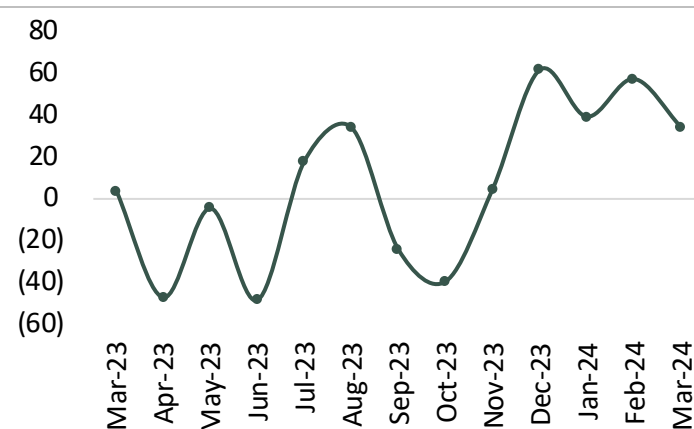
Source: IDBI Capital, NSDL

Exhibit 5: Capital Goods:- Inflow of Rs38bn

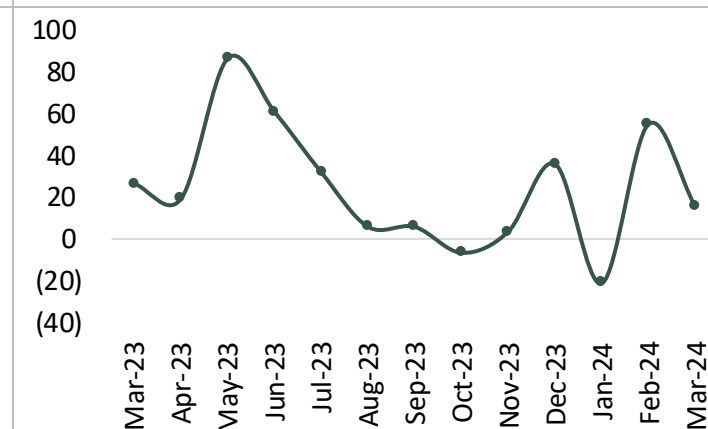
Source: IDBI Capital, NSDL

Exhibit 6: Financial Services:-Inflow of Rs35bn

Source: IDBI Capital, NSDL

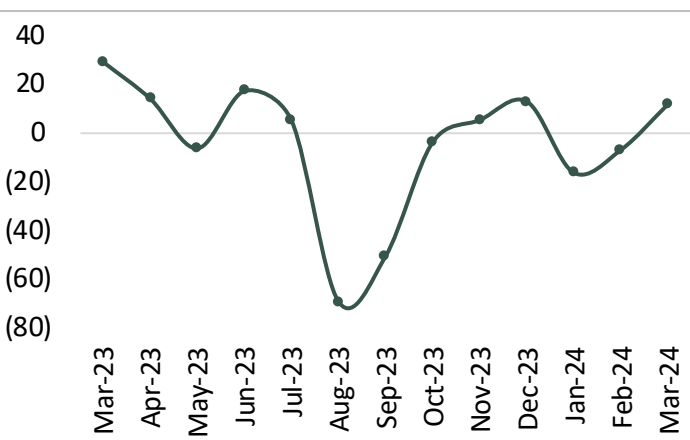
Exhibit 7: IT & Services:- Inflow of Rs34bn

Source: IDBI Capital, NSDL

Exhibit 8: Auto & Auto Ancillary:- Inflow of Rs16bn

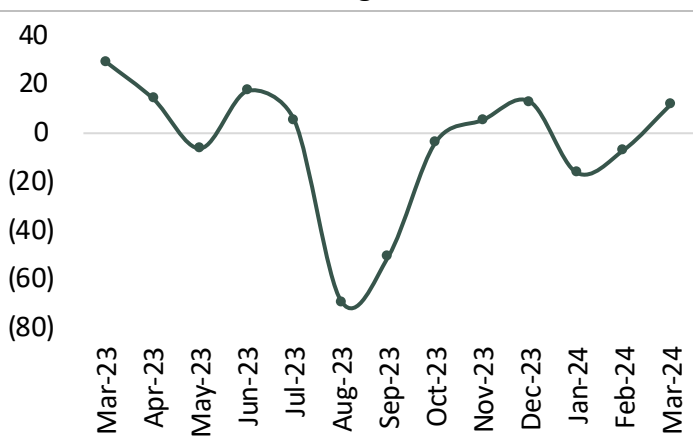
Source: IDBI Capital, NSDL

Exhibit 9: Diversified & Others:- Inflow of Rs14bn



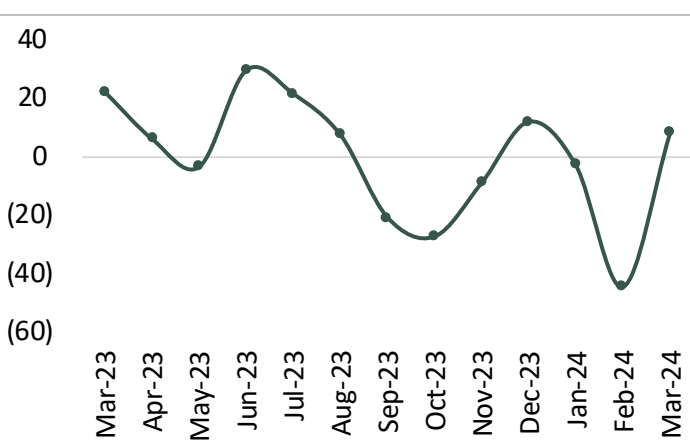
Source: IDBI Capital, NSDL

Exhibit 10: Metals & Mining:- Inflow of Rs12bn



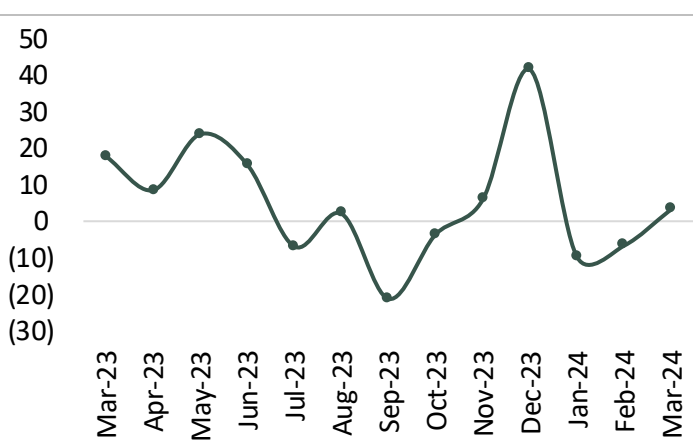
Source: IDBI Capital, NSDL

Exhibit 11: Construction:- Inflow of Rs8bn

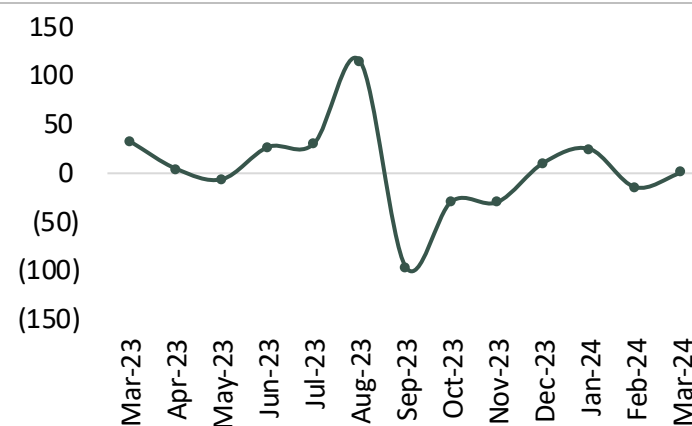


Source: IDBI Capital, NSDL

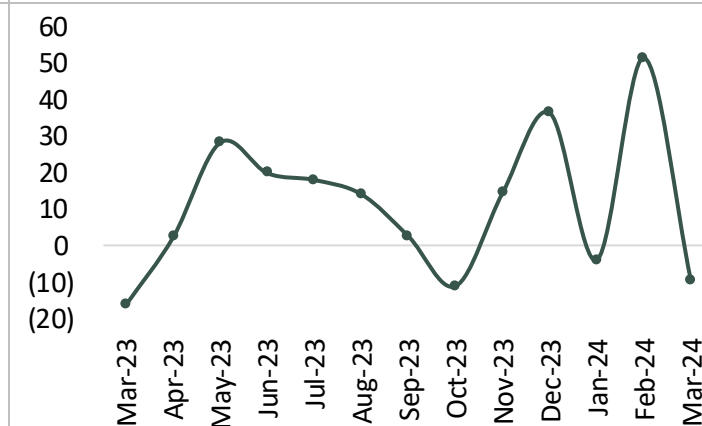
Exhibit 12: Materials:- Inflow of Rs4bn



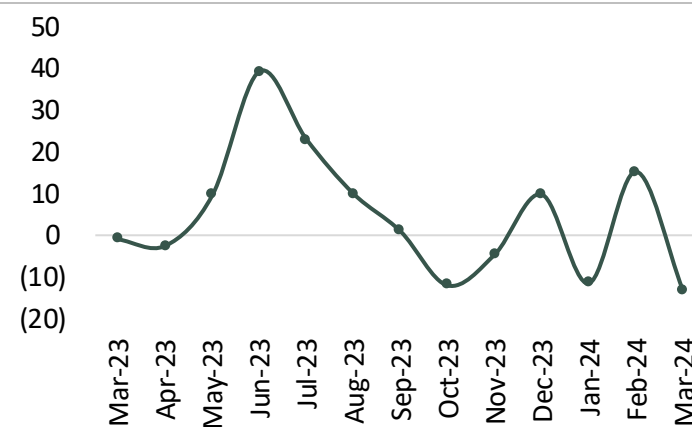
Source: IDBI Capital, NSDL

Exhibit 13: Power & Utilities:- Inflow of Rs0.3bn

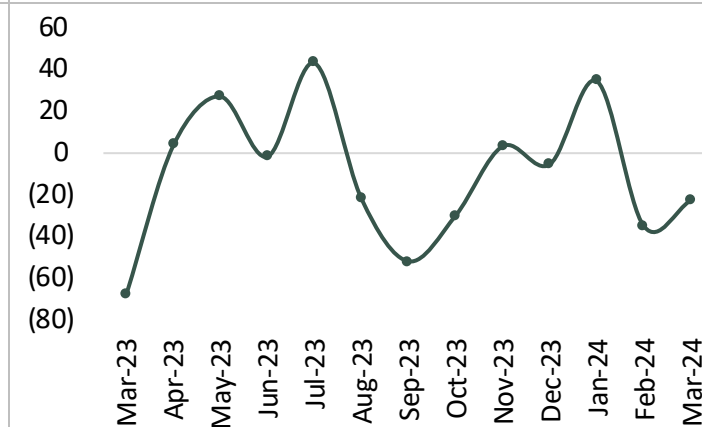
Source: IDBI Capital, NSDL

Exhibit 14: Healthcare:- Outflow of Rs-10bn

Source: IDBI Capital, NSDL

Exhibit 15: Cons Durables:- Outflow of Rs-13bn

Source: IDBI Capital, NSDL

Exhibit 16: Oil & Gas:- Outflow of Rs-23bn

Source: IDBI Capital, NSDL



Notes

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