

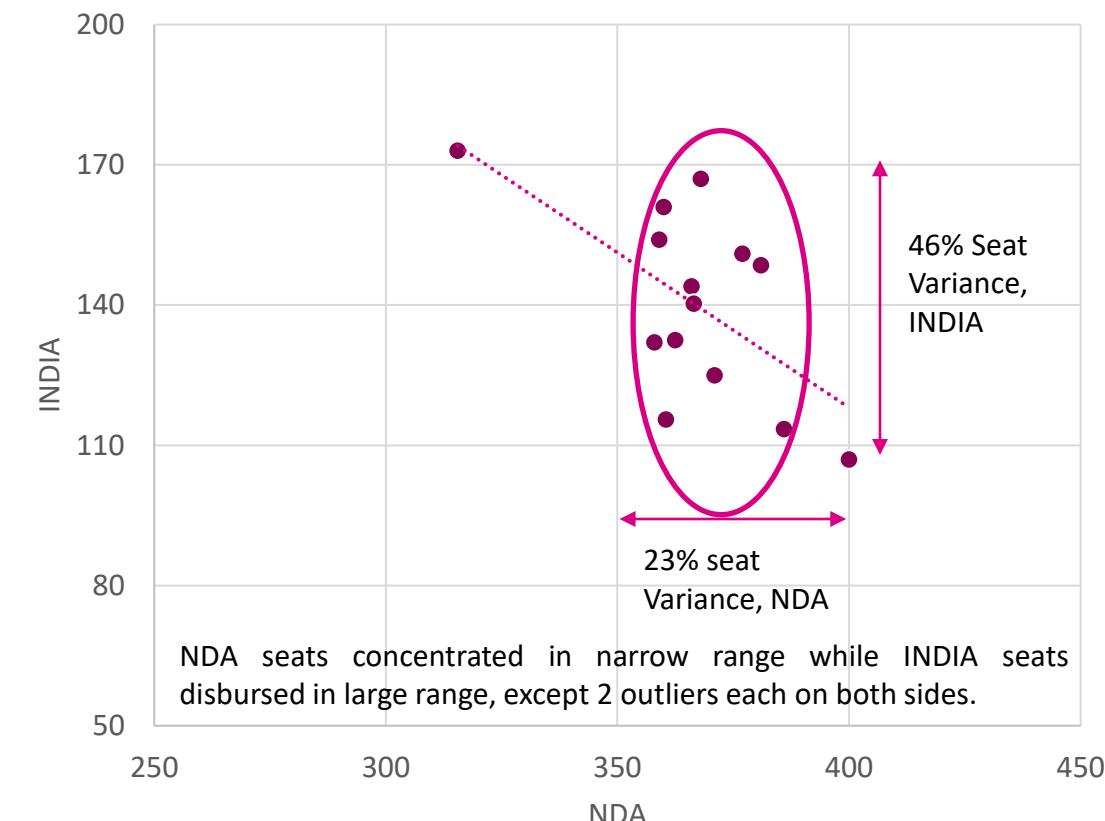
## Exit Poll Seat Estimates by Different Agencies

Agency	NDA	INDIA	Others
India Today, Axis My India	361-401	131-166	8-20
C Voter	353-383	152-182	4-12
Today's Chanakya	385-415	96-118	27-45
CNX	371-401	109-139	28-38
ETG	358	132	53
Dainik Bhaskar	281-350	145-201	33-49
India News, D-Dynamics	371	125	47
Jan Ki Baat	362-392	141-161	10-20
Republic, P-Marq	359	154	30
RB-Matrise	353-368	118-113	30
NDTV Poll Of Polls	366	144	33
News 18, Mega Exit Poll	355-370	125-140	42-52
News Nation	342-378	153-169	21-23
<b>Combined Average</b>	<b>370</b>	<b>141</b>	<b>32</b>

Source: Media Reports, Anand Rathi Research

- The Exit poll data has suggested that the NDA Government led by BJP is coming back to the power with even higher majority than previous terms.
- Almost all the exit poll agency has suggested a comfortable majority even in their lower seat ranges which suggest the risk of hung parliament or any negative surprise is no longer there for markets.
- We believe the numbers suggested by Exit Polls could prove to be positive for the markets on Monday (3<sup>rd</sup> June) and could see a strong rally across the board.
- Dear Investors, we have brought you investments ideas for long term investments to benefit out of this event. We recommend investors could invest in these ideas in a staggered manner for long term wealth creation.

## Scatter Plot of NDA & INDIA Alliance



- Guarantee of service, good governance and poor welfare in the coming five years
- Free ration, water and gas connection and zero electricity bill from PM Suryaghar for the next five years.
- Continuation of schemes like Ayushman Bharat, PM Awaas, expansion of health services, National Education Policy.
- Host the Olympics in 2036
- Employment opportunities through infrastructure, investment, manufacturing, high value services, startups and tourism and sports.
- Under Nari Tu Narayani, further 3 crore lakhpati didis will be created. Implement several women centric schemes
- Increase the income of farmers from seed to market, develop agricultural infrastructure.
- Gig workers, migrant workers, taxi drivers, truck drivers, auto drivers, porters and domestic workers will get the benefits of welfare schemes by linking on e-Shram.
- Modern facilities will be built for truck drivers on the highway.
- Eklavya School, PM Janman will promote value addition and eco-tourism in forest products.
- Guarantee of making India a global manufacturing hub.
- Work will be done on mission mode for urban housing, transportation, water management, clean air, garbage disposal and clean water.
- Will expand 5G network technology, work on 6G
- Vishwakarma for a prosperous India – Guaranteed to provide skill training, credit to MSMEs and small traders and link their production to the market.
- Guaranteed to make India the third largest economic power in the world.
- New tracks will be added to the railway. New Vande Bharat, Amrit Bharat and Namo Bharat trains will arrive.
- Construction of new airport highway, metro, underwater metro will continue.
- Feasibility study of bullet train corridor will start in North, South Eastern India.
- India will become a leader in space, artificial intelligence, quantum, semiconductor, green hydrogen, electric vehicle technology.
- Will achieve self-sufficiency in the energy sector by 2047. Will reduce petrol import.

- With resounding victory of incumbent government, we believe that markets would cheer the expected results as policy continuity would prevail with increased focus on improving execution speed and plug gaps to increase efficiency; in turn better and sustained high GDP growth.
- We have shortlisted sectors and stocks amongst our existing coverage which could benefit in medium to long term. Investors could add these ideas in a **staggered manner**.

### Top Ideas:

- **Auto and Ancillaries:** Sona BLW, Hero Motocorp
- **Cement Companies:** Birla Corp, Ramco Cements
- **Infrastructure:** PNC Infra, Ashoka Buildcon
- **Banks & NBFC:** SBI, Axis Bank, Poonawalla Fincorp, Cholamandalam Investment (CHOLAFIN)
- **Railways:** Siemens, Cummins
- **Tourism:** Lemon Tree, Indian Hotels, RateGain Tech.
- **Agriculture:** Sumitomo, Bayercrop
- **Manufacturing:** Anup Engg, Inox India, Keynes Tech.
- **Defence:** Bharat Electronics (BEL)
- **Energy & Renewable Energy:** NHPC, Suzlon, Coal India
- **PSU:** Coal India, NHPC, BEL
- **Technology & Telecom:** Bharti Airtel, KPIT Tech
- **Rural Economy:** ITC, Hero Motocorp, Marico

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